

Copilot Deployment Roadmap

In today's fast-paced, tech-driven landscape, leveraging the power of AI is no longer optional—it's essential. At Circyl, we specialise in helping businesses like yours embrace AI effectively and securely. Our Copilot Deployment Roadmap provides a tailored, strategic approach to integrating Microsoft's Copilot into your organisation, transforming the way you work and unlocking new levels of efficiency and productivity.

Overcome the Challenges of AI Adoption

Heard of AI but unsure how it applies to you? We provide clarity, showing you exactly where and how AI can make a difference in your organisation.

Concerned about security? Our proven expertise ensures sensitive data is protected and regulatory standards are met.

Struggling with governance? We establish robust frameworks to control AI usage effectively.

Worried about disruption? Our tailored deployment plan integrates AI seamlessly into your workflows, ensuring business continuity.

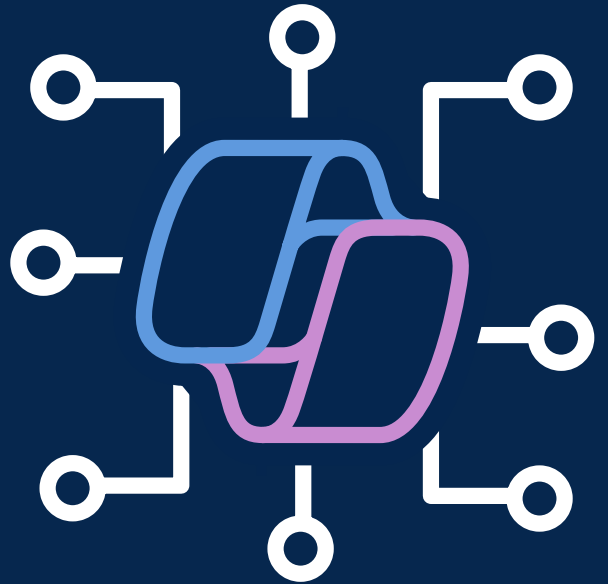
How Copilot Transforms Your Organisation

Streamlined Operations: Automate repetitive tasks like meeting transcriptions, post-meeting notes, and data entry, freeing up your team to focus on strategic priorities.

Enhanced Collaboration: Use real-time AI-generated insights to keep everyone aligned, whether through Microsoft Teams, Dynamics, or Outlook.

Improved Decision-Making: With AI-driven summaries and automated updates, ensure decision-making is always based on the most accurate and up-to-date information.

Stronger Client Relationships: Deliver faster, tailored responses to client needs by integrating Copilot into your CRM and communication platforms.



Roadmap Overview

1. Art of the Possible Workshop: Kick off your AI journey with a collaborative workshop. We explore how Copilot can address your unique challenges and opportunities. Together, we'll create a vision for AI integration tailored to your business goals.

2. Technical and Organisational Readiness Assessment:

- **Technical Readiness** - Evaluate your infrastructure, including SharePoint repositories, to ensure both structured and unstructured data are ready for AI integration.
- **Security and Compliance** - Implement security measures and governance policies for SharePoint documents to protect sensitive content and ensure compliance with industry standards.
- **Governance Frameworks** - Leverage AI to organise and summarise SharePoint documents, ensuring secure and efficient collaboration across teams.
- **Organisational Readiness** - Identify gaps and opportunities in managing and securing both data and document repositories, including SharePoint.

3. Adoption and Integration Plan:

- Develop a user adoption strategy to build confidence and competence across your organisation.
- Create a detailed roadmap outlining deployment timelines and key milestones.
- Provide cost estimations to ensure financial transparency.

Roadmap Deliverables

- **Data Audit:** Identify gaps and opportunities in your current data policies and practices.
- **Adoption Strategy:** Develop a culture of AI readiness through training, support, and best practices.
- **Deployment Plan:** Receive a step-by-step guide for implementing Copilot, aligned with your business objectives.

Take Action Today

Don't let uncertainty hold you back from embracing the future of work. Circyl's Copilot Deployment Roadmap empowers your organisation to adopt AI confidently, securely, and effectively.

Book your Copilot Deployment Roadmap session today and unlock the full potential of AI in your business. Let us help you streamline operations, enhance decision-making, and prepare for a smarter, more data-driven future.

Success Story: Copilot in Action

At Circyl, we practice what we preach. By adopting Copilot, we've revolutionised our own workflows:

- **Automating Tasks:** Copilot transcribes Teams meetings, summarises client interactions, and automates CRM updates, saving hours of manual effort.
- **Enhancing Collaboration:** Our leadership team uses AI-driven summaries to align on strategic decisions faster, ensuring real-time clarity and accountability.
- **Transforming Client Service:** With Dynamics integration, we deliver personalised, data-informed service that builds stronger client relationships.

These successes drive our commitment to helping you achieve similar transformative results.