

# Intro to Power Automate

Given the fast-paced nature of modern business, it is essential that key services are seamlessly connected, so that routine tasks and processes can be automated and workplace productivity enhanced. Think of Power Automate as the hub of a wheel with the spokes connecting your most important services together – we can implement this for your business, with minimal disruption to daily operations.

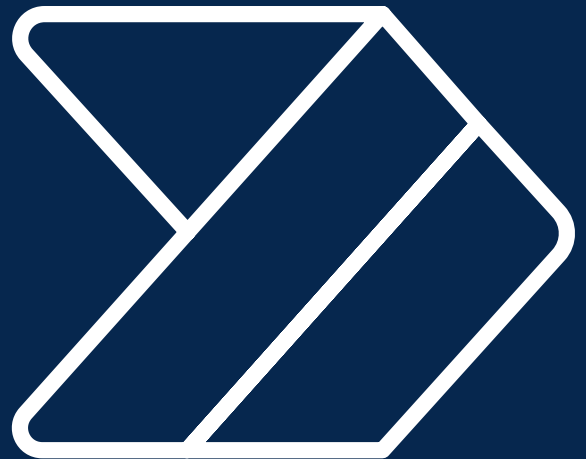
For many years Microsoft SharePoint had workflow built-in to the product to enable organisations to automate their business processes.

Whilst the resulting workflows could achieve some pretty impressive results you needed a SharePoint Technical specialist to create them.

Also, being SharePoint workflows, they had to be initiated in SharePoint and the data was primarily stored in SharePoint. In short, they have out lived their usefulness in today's modern connected world.

Power Automate is SharePoint workflow reinvented. Flow is a service for business users to work smarter by automating processes across applications and services that are used every day.

You can think of it like the hub of a wheel, with all of the spokes connecting the services you use in your business together.



**Power  
Automate**

## Benefits of Power Automate

- Automate routine tasks like notifications, approvals and data acquisition
- Connect to existing Office 365 apps to integrate your Email, Calendars, SharePoint & Dynamics data
- Connect to over 200 3rd party SaaS services such as Adobe, Twitter, Trello, SmartSheets & WordPress to integrate the services you use with your Microsoft services
- Build your own Flows using the easy visual designer
- Build once use on many devices like the web, mobile or from within your inbox

## 1 day on-site with stakeholders

1. Introductions – Who is Circyl?
2. Know your Customer
  - a. Business overview in terms of size, structure and operations.
  - b. Current Microsoft environment
  - c. Current licensing model
  - d. Associated projects
  - e. Integrations in to the current environment
  - f. Business compliance requirements
3. Power Automate: The art of the Possible
  - a. What is Power Automate and what is a Connector?
  - b. How do you build flows?
  - c. How do you interact with a flow?
4. Build a Basic Business Process
  - a. Identify a simple business process(es)
  - b. Interactive build of the process in Power Automate
5. Wrap-up & Next Steps
  - a. Summary of session and identification of potential business processes
  - b. No customer documentation required.

Following this session you will:

- Have a better understanding of the capabilities of Power Automate
- Be able to identify business processes in your organisation that can be automated
- Articulate to your peers the 'art of the possible'
- Implement basic flows yourself